



Make a Gift Using Stocks

Gifts of stocks are coordinated by Bank of America Securities on behalf of Hospice of the Piedmont. Hospice of the Piedmont will direct the sale of these assets to any purpose or program you wish. Contact Karen Ratzlaff in the Development Office (434/817-6910) with any questions.

How to Make an Outright Gift of Stock

Electronic Transfer: Giving stock through electronic transfer is the easiest method when a donor maintains holdings in a brokered account. Depository Trust Company, or DTC, is the clearinghouse for electronic security transfers. Each brokerage firm has a specific DTC number. When you wish to make a gift of stock, provide the following information to the transferring broker:

Account Name:	Hospice of the Piedmont
Account Number:	03-3000-651281
DTC Participant Number:	955
DTC Agent Number:	20955
Clearing Broker:	Bank of America Securities
Reference:	[Donor's Name]

Please alert the Development Office at Hospice of the Piedmont before the transfer so that we can make arrangements with our broker to receive the stock. At the same time, please indicate the purpose of the contribution, such as an unrestricted gift or a gift to a specific program or purpose. Hospice of the Piedmont cannot sell an unidentified security.

Stock Certificates and Stock Powers: If you send a stock certificate that is in your name, a letter of intent must be included. Stock powers are available from any broker. Make sure your signature on the stock power is medallion guaranteed by a bank or broker, not notarized. **Attention:** Mail stock certificates and stock powers separately. If the certificate is in Hospice of the Piedmont's name, no stock power is needed. The process for reregistering stock certificates (transferring the certificate into Hospice of the Piedmont's name) can take from two to four weeks. Stock certificates should be sent to:

Hospice of the Piedmont
Attention: Karen Ratzlaff, Development Office
675 Peter Jefferson Parkway
Suite 300
Charlottesville, VA 22911

If the certificates have been reregistered to Hospice of the Piedmont, a letter should be included identifying the donor and the purpose of the gift.